

**DAWSON WEALTH MANAGEMENT LLC**  
**www.dawsonwealth.com** \*Since 1985  
*Dawson Wealth Management LLC is not a registered broker/dealer and is independent of Raymond James Financial Services, Inc. member FINRA/SIPC.*

E.A. Delle Donne Corporate Center  
1013 Centre Road, Suite 228  
Wilmington, DE 19805  
302-757-8000

**MONTHLY EXPENSES**

Description	Current Full Family	If Client Disabled	Spouse and Children	Spouse Only	Retirement
Alimony Payments					
Food/Groceries					
Clothing					
Utilities					
Telephone					
Cleaners					
New Household Purchases					
Auto Insurance					
Auto Maintenance/ Gas					
Auto Payments					
Entertainment					
Club Dues					
Vacation					
Misc.: Horses,Boats,Hobbies					
Domestic Help					
Homeowners Insurance					
Home Maintenance					
Yard/Pool Maintenance					
Subscriptions					
Gifts/Birthdays					
Property Taxes					
Sales Taxes					
Charitable Contributions					
Tax Preparation					
Casualty/Theft Loss					
Cash Value Loan Interest					
Life Insurance					
Health Insurance					
Medical Expenses					
Personal & Miscellaneous					
Mortgage					
Credit Cards					
TOTAL					

**Securities Offered Through:  
RAYMOND JAMES FINANCIAL SERVICES, INC.  
Member FINRA/SIPC**

Investment advisory services offered through Raymond James Financial Services Advisors, Inc.